

I have recently been appointed Examiner in this case by the United States District Court for the Southern District of Ohio. My role is to act as an advocate and advisor to the Court on behalf of the investors. I am charged to review and participate in all matters affecting the investors, including filing pleadings from the investor perspective and preparing periodic reports to the Court.

I am an attorney who has been in practice over 20 years and I have been representing investors in Viatical Litigation for nearly five (5) years. While I do not actually represent the investors, I will advocate your position when the need appears. I understand your frustration and apprehension. I will do my best to keep you advised through periodic reports at this website. If you make personal contact by phone, mail or e-mail, I will endeavor to respond promptly. Please recognize, however, that there are approximately 4,000 of you and as a result, my response may not be as timely as you desire.

By way of update, a hearing was recently held before Magistrate/Judge Sharon Ovington regarding several important matters. The Judge made some very good decisions that will assist in the preservation and evaluation of the Lifetime Portfolio, which is the asset that represents your investment.

I will provide you with updates in the weeks and months ahead. In the meantime, my contact information is as follows:

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